

# San Francisco Integrated DER Planning Project

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Center for  
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# Project Overview

Demonstrate in San Francisco an **integrated planning process** for local governments and utilities to work together to illuminate where and how DERs can be deployed to support multiple goals:

- City planning goals, such as climate action, resilience, land-use and equity
- Net grid benefits
- Consumer choices



**KEY IDEA: Use shared City and IOU data to plan for and encourage mutually beneficial DER siting and performance**

# Project Applicants & Key Participants

## PROJECT APPLICANTS:

- City & County of San Francisco Department of Environment  
*Project management, coordination with City departments and stakeholders*
- Center for Sustainable Energy  
*Technical and policy support, state-level engagement, produce and share case study*

## KEY PARTICIPANTS:

- Pacific Gas & Electric
- City departments and local stakeholders
- Distribution Resources Plan pilots working group

# Project Goals

- Establish and streamline **data sharing** between City and PG&E (recognizing privacy, security, other concerns)
- Identify how **targeted DER deployment** (performance characteristics and/or location) can meet local planning priorities, mitigate grid constraints and provide grid value
- Explore how the City can both **support and guide consumer choices** through targeted DER programs and policies
- Show how IOU and state **load and DER forecasts** can be improved by incorporating local government plans
- Enable **replication** of this project in California and beyond

# Project Impacts

- **Demonstrate Societal Benefits Methodology.** Demonstrate an innovative method for incorporating societal locational benefits into identification of optimal locations (Guidance Ruling requirement)
- **Guide DER deployment.** Empower local governments to leverage DRP data and tools to understand grid conditions and support targeted DER deployment
- **Forecast DER contributions to energy & climate goals.** Show how to improve load and DER forecasts, enabling better accounting for how DERs will contribute to the achievement of state and local climate and energy goals

# Project Tasks & Timeline

1. **Project Kickoff & Administration** (M1-M24)
2. **State-level Engagement** (M1-M10) – Engage with DRP stakeholders on the design and potential replication of the project
3. **Data Sharing** (M4-M10) – Work with PG&E to identify and share useful city and grid data. Document process and opportunities to improve available data and streamline data sharing
4. **Local Planning and Forecasting** (M6-M10) – Establish local DER targets and societally-preferred locations



# Project Tasks & Timeline (continued)

5. **Integrated Planning (M11-M15)** – Work with PG&E to analyze DER deployment options, identify where DER deployment will support multiple goals
6. **State-level Planning (M11-M18)** – Work with CPUC, CEC and DRP stakeholders to incorporate local-level data into state-level planning processes
7. **Local Programs and Policies (M16-M18)** – Explore opportunities to incorporate project findings into the City's DER programs and policies
8. **Dissemination (M13-M24)** – Produce and share a case study of this project

# Key Milestones

Task	Milestone description	Verification Process
1	Hold kickoff meeting of project partners, stakeholders and PG&E	Summary of meeting participants and outcomes included in Q1 report
2	Document input received on leveraging the project in CPUC DRP proceeding	Summary of input and engagement strategy included in Q4 report
3	Document data types needed by City and PG&E, and sources of data	Summary of data assessment included in Q2 report
3	Share data between City and PG&E, identify gaps and opportunities	Summary of data shared, and recommendations included in Q3 report
4	Document local DER targets and process used to develop them	Include summary of local DER forecasting in Q4 report




# Key Milestones (continued)

Task	Milestone description	Verification Process
5	Document opportunities for DER deployment to mitigate grid impact and provide grid value	Findings included in Q5 report
5	Document opportunities for DER deployment to mitigate grid impact and provide grid value	Findings included in Q5 report
6	Recommend how to incorporate local data into state-level planning	Recommendations included in Q6 report
7	Document policy recommendations for City to encourage targeted DER deployment	Summary of recommendations included in Q6 report
8	Publish San Francisco case study	Provide report and post on San Francisco Environment website

# Project Costs & Funding

- **Total costs** (CSE and SFE): **\$389,551**
- **Funding:** Requested **\$350,551** through U.S. Department of Energy Cities Leading through Energy Analysis and Planning (LEAP). Requested June 23, ETA notification July 30
- **Additional funding needs:**
  - TBD any amount not awarded through DOE LEAP
  - PG&E participation costs (data sharing, integrated planning)
  - CSE engagement with DRP stakeholders and state-level process recommendations (\$39,000)
  - DRP stakeholder costs (intervenor compensation)

# Thank You



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*We work nationally in the clean energy industry and are always open to exploring partnership opportunities.*